UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE COMMISSION,)
Plaintiff,)
v.) Civil Action No. 04-12444-DPW
WILLIAM M. BAKER, LAURENCE D. COHEN, FRANK D. EDWARDS, CURTIS W. HOWES and MARK A. TATKOW,)))
Defendants.)))

NOTICE OF APPEARANCE

Pursuant to Local Rule D. Mass. 83.5.2.(a), please enter the appearance of William H. Paine and Michael G. Bongiorno on behalf of defendants Laurence D. Cohen and Curtis W. Howes in the above-referenced matter.

Respectfully submitted,

LAURENCE D. COHEN and CURTIS W. HOWES,

By their attorneys,

/s/ Michael G. Bongiorno

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